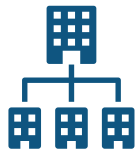


STRATA At A Glance

ABOUT US



Founded
in 2008



Subsidiary of
Horizon Bank



IRA Custodian
regulated by the
Texas Department
of Banking-Texas
Trust Charter



100%
organic
growth

BY THE NUMBERS

\$3B

Total assets
under
custody

40K

Client
accounts

9K

Investments
and
platforms

55+

Employees
with 75%
in customer-
facing roles

350

Years of
collective
experience

WHO WE SERVE



Individual Investors Simple custody solutions for self-directed IRA investments allowing greater control and flexibility over retirement portfolios



Financial Professionals Streamlined and scalable institutional self-directed IRA solutions that deliver value to your investors

INVESTMENT OPTIONS

- Directly-owned real estate
- Private equity or debt investments
- Trust deeds or mortgage notes
- Promissory notes or corporate debt
- Closely-held stocks
- Equity or debt crowdfunding
- Public or private LPs or LLCs
- REITs
- Precious metals
- Brokerage accounts for publicly-traded stocks, mutual funds or ETFs



STRATA
TRUST COMPANY

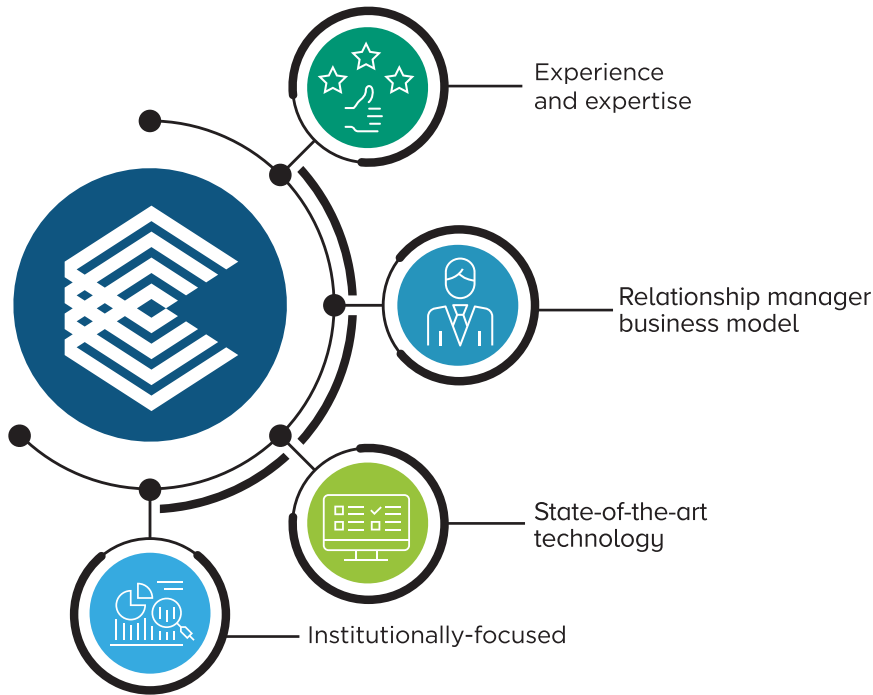
WACO OFFICE

7901 Woodway Drive
Waco, TX 76712

Telephone: 866-928-9394

Fax: 512-637-5739
StrataTrust.com

What sets **STRATA** apart



THE DETAILS MATTER

- Investment flexibility beyond what most banks, brokerage firms and other financial institutions allow
- Customer-focused technology that lets investors/institutional clients complete, sign and electronically submit common IRA forms
- Seamless, reliable, and efficient processing of investment transactions and service requests

SAFEGUARDS AND STABILITY

- Compliance with IRS and DOL regulations
- Uninvested funds held in FDIC-insured accounts
- Regular audits by independent auditors to ensure compliance with financial statements, reporting, data security and IRA operational compliance
- Management Liability, Professional Liability and Fidelity Bond coverage (organization insurance policies are not related to the safety of investments chosen by STRATA IRA account holders)
- Disaster recovery plan utilizes business continuity services
- Privacy safeguards to ensure the security of client records

2008
Self Directed IRA Services, Inc. is established



2010
Launched institutional IRA services to benefit investment platforms, advisors, and professionals

2014
A new industry milestone: STRATA Trust is one of the first to work with crowdfunding platforms



2015
Assets under custody exceeded \$1B

2017
Self Directed IRA Services, Inc. rebrands and STRATA Trust Company is born



2019
Attained \$2B in assets under custody. Grew to 50+ employees

2020
Kicked off STRATA's Investor/Financial Professional Self-Service Portal



2021
Attained \$3B in assets under custody. ServiceNow form technology introduced for simplified IRA transactions